

4 May 2016

Tekcapital plc
("Tekcapital" or the "Company")

Posting of Annual Report and Notice of AGM

The Company advises that it has posted to shareholders its Annual Report and Accounts for the year to 30 November 2015, along with notice of the Annual General Meeting to be held at 2.00 p.m. on 27 May 2016 ("AGM") at the offices of Charles Russell Speechly LLP, 5 Fleet Place, London EC4M 7RD. Copies of the Annual Report and notice of AGM are available on the Company's website, www.tekcapital.com.

The following are summaries of the resolutions that will be proposed at the AGM:

Ordinary Business

The following resolutions will be proposed as ordinary resolutions:

1. To receive and adopt the Annual Report and Accounts for the financial year ended 30 November 2015.
2. To re-elect Dr. Clifford Mark Gross as a director of the Company.
3. To re-elect Mr Maurice James Malcolm Groat as a director of the Company.
4. To re-elect Baroness Susan Adele Greenfield CBE as a director of the Company.
5. To re-elect Mr Robert William Payne as a director of the Company.
6. To re-elect Dr. Robert Clell Miller as a director of the Company.
7. To re-appoint HW Fisher & Company as auditor of the Company until the conclusion of the next annual general meeting at which the accounts are laid.
8. To authorise the directors of the Company to set the auditor's remuneration.

Special Business

Resolutions 9 and 11 will be proposed as ordinary resolutions and resolution 10 will be proposed as a special resolution:

9. To authorise the directors to allot shares in the Company or to grant rights to subscribe for, or to convert any security into, shares in the Company pursuant to Section 551 of the Companies Act 2006.
10. Subject to the passing of resolution 9, to authorise the directors to allot equity securities and to sell treasury shares pursuant to Section 561 of the Companies Act 2006.
11. To authorise the directors to amend the Unapproved Share Option Scheme of the Company dated 31 March 2014.

On 8 June 2015, Dr. Clifford Gross was granted 450,000 options to subscribe for new ordinary shares of 0.4p each in the Company under the Unapproved Share Option Scheme of the Company dated 31 March 2014 ("Non-EMI Scheme"). The grant of options to Dr. Clifford Gross constituted an amendment to the Non-EMI Scheme by

changing the definition of 'Eligible Participant' to entitle Dr. Clifford Gross to participate under the scheme. This change to the Non-EMI Scheme requires shareholders' approval and as such the directors seek ratification from shareholders (by the passing of resolution 11) in respect of the amendment to the Non-EMI Scheme and the grant of share options to Dr. Clifford Gross on the terms previously announced.

Resolutions 1 to 9 and resolution 11 are to be proposed as ordinary resolutions. This means that for each of those resolutions to be passed, more than half of the votes cast must be in favour of the resolution. Resolution 10 is to be proposed as a special resolution. This means that for this resolution to be passed, at least three quarters of the votes cast must be in favour of the resolution.

For further information, please contact:

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Tekcapital plc - The World's Largest University Network for Open Innovation

Tekcapital helps clients profit from new, university-developed intellectual properties. With our proprietary discovery search engine, linked to 4,000+ universities in 160 countries, coupled with expert scientific review, we provide a turn-key service to make it easy for clients to find and acquire the IP, analytics and technology transfer professionals they need to create a competitive advantage. Tekcapital plc is listed on the AIM market of the London Stock Exchange (AIM: symbol TEK) and is headquartered in Oxford, in the UK. For more information, please visit www.tekcapital.com