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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 ("**MAR**"). With the publication of this announcement via a Regulatory Information Service ("**RIS**"), this inside information is now considered to be in the public domain.

**19 May 2020**

**Tekcapital plc**

**("Tekcapital" or the "Company")**

### **Result of General Meeting & Completion of Fundraise**

Tekcapital plc, (AIM: TEK) the UK intellectual property investment group focused on creating marketplace value from investing in university technology, is pleased to announce that all the Resolutions set out in the circular dated 1 May 2020 (the "Circular"), were duly passed at the General Meeting of the Company held at the offices of Bird & Bird LLP at 12 New Fetter Lane, London, EC4A 1JP, earlier today.

#### **Admission to AIM**

Following the announcement made on 01 May 2020 and the passing of the Resolutions at the General Meeting today, the 9,250,000 Placing Shares will be admitted to trading on AIM at 8.00 a.m. on 20 May 2020 ("Admission"). The Placing Shares will rank pari passu in all respects with the existing Ordinary Shares of the Company.

#### **Total Voting Rights**

Following Admission, the Company will have a total of 87,778,042 Ordinary Shares in issue with each Ordinary Share carrying the right of one vote. The above figure may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

*Unless otherwise defined in this announcement, capitalised words and phrases used in this announcement shall have the same meanings given to them in the Circular.*

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#### **About Tekcapital plc**

**Tekcapital creates value from investing in new, university-developed intellectual properties and provides a range of IP investment services to make it easy for organisations to commercialise university-developed technology. Tekcapital is quoted on the AIM market of the London Stock Exchange (AIM: symbol TEK) and is headquartered in Oxford, in the UK. For more information, please visit [www.tekcapital.com](http://www.tekcapital.com)**

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#### **Forward-Looking Statements:**

Certain statements in this announcement are or may be deemed to be forward-looking statements. Forward-looking statements are identified by their use of terms and phrases such as “believe” “could” “should” “envisage” “estimate” “intend” “may” “plan” “will” or the negative of those variations or comparable expressions including references to assumptions. These forward-looking statements are not based on historical facts but rather on the Directors’ current expectations and assumptions regarding the Company’s future growth results of operations performance future capital and other expenditures (including the amount, nature and sources of funding thereof) competitive advantages business prospects and opportunities. Such forward-looking statements reflect the Directors’ current beliefs and assumptions and are based on information currently available to the Directors. Many factors could cause actual results to differ materially from the results discussed in the forward-looking statements including risks associated with vulnerability to general economic and business conditions, fluctuations in portfolio company net asset values, competition environmental and other regulatory changes actions by governmental authorities the availability of capital markets reliance on key personnel uninsured and underinsured losses and other factors many of which are beyond the control of the Company such as the COVID-19 pandemic. Although any forward-looking statements contained in this announcement are based upon what the Directors believe to be reasonable assumptions. The Company cannot assure investors that actual results will be consistent with such forward-looking statements.

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