



2021 INVESTOR FACT SHEET

Tekcapital finds and invests in exciting new discoveries from our global university network that can enhance people's lives. We also provide a suite of tech transfer services to help universities commercialize their innovations. For more information please visit www.tekcapital.com.

TEK AT A GLANCE

\$32.7M
Net Assets
2020

\$9.9M
Revenue
2020

\$7.7M
Net Income
2020

23%
ROIC
2020

COMPELLING INVESTMENT THESIS

We build new businesses based on innovative technologies that can improve quality of life. These technologies are sourced from our global university network and coupled with star-power management.



ADDRESSING MAJOR HEALTH & SAFETY PROBLEMS



LARGE ADDRESSABLE MARKETS



INNOVATIVE TECHNOLOGY



STAR-POWERED MANAGEMENT

FOUR EXCITING PORTFOLIO COMPANIES



15%

Medical Devices:
Portable Oxygen Concentrators

TAM: \$1.46b
CAGR: 8%



97.2%

Food Tech:
New low-sodium salt

TAM: \$1.1b
CAGR: 11.5%



100%

Smart Eyewear:
Bluetooth Designer Glasses

TAM: \$147b
CAGR: 8.5%

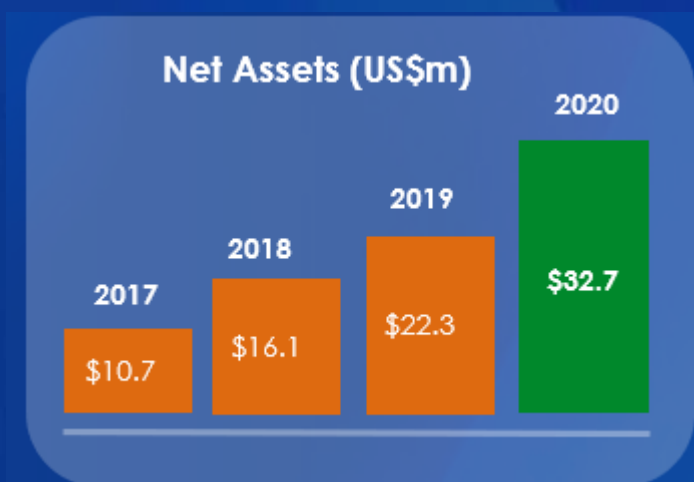


100%

Autonomous Vehicles:
Remote Monitoring and Control

TAM: \$11.9b
CAGR: 24%

GROWING BUSINESSES IN ATTRACTIVE, RAPIDLY GROWING MARKETS



Valuation of portfolio companies determined by quoted price, independent valuation experts or observable arms-length, private placement transaction prices.

KEY FINANCIAL DATA (\$ IN MILLIONS, EXCEPT EPS & NAV PER SHARE)

	2020	2019	2018
Total Net Assets	\$32.7	\$22.3	\$16.1
Fair Value of the Portfolio	\$30.5	\$20.3	\$13.7
Total Revenue	\$9.9	\$7.7	\$6.8
After Tax Profit	\$7.7	\$5.5	\$4.4
Return on Investment Capital	23%	24%	30%
Net Assets per Share	\$0.35	\$0.35	\$0.30

CONTACTS

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