



TEKCAPITAL®



2022 INVESTOR FACT SHEET

Tekcapital finds and invests in exciting new discoveries from our global university network that can enhance people's lives. We also provide a suite of tech transfer services to help universities commercialize their innovations. For additional information please visit www.tekcapital.com.

TEK AT A GLANCE

\$76.9M
Net Assets
2022 H1

\$0.51
NAV/Share
2022 H1

\$8M
Revenue
2022 H1

\$6.7M
Net Income
2022 H1

COMPELLING INVESTMENT THESIS

We build new businesses based on innovative technologies that can improve quality of life. These technologies are sourced from our global university network and coupled with star-power management.



ADDRESSING MAJOR
HEALTH & SAFETY
PROBLEMS



LARGE ADDRESSABLE
MARKETS



INNOVATIVE
TECHNOLOGY



STAR-POWERED
MANAGEMENT

FOUR EXCITING PORTFOLIO COMPANIES



14%

Medical Devices:
Portable Oxygen Concentrators

TAM: \$1.46b
CAGR: 8%



97.2%

Food Tech:
New low-sodium salt

TAM: \$1.1b
CAGR: 11.5%



100%

Smart Eyewear:
Bluetooth Designer Glasses

TAM: \$147b
CAGR: 8.5%



100%

Autonomous Vehicles:
Remote Monitoring and Control

TAM: \$11.9b
CAGR: 24%

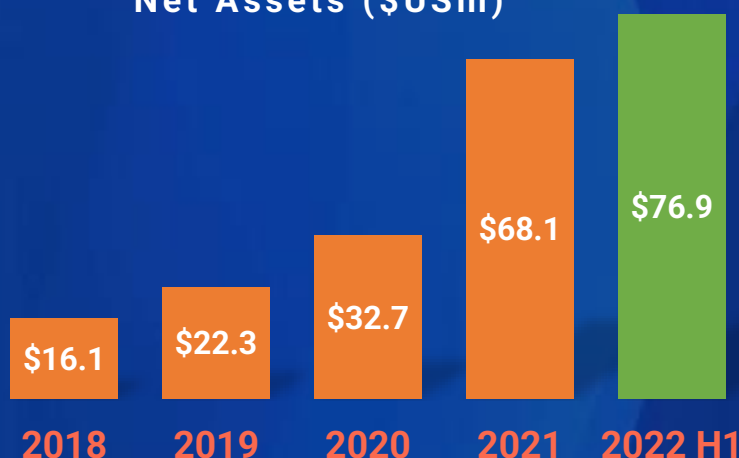
** MicroSalt Ltd owns ~72% of MicroSalt Inc, its U.S. based subsidiary..

** Lucyd Ltd owns ~ 81% of Innovative Eyewear Inc. its U.S. based subsidiary.

**Guident Ltd owns ~91% of Guident Corp. its U.S. based subsidiary

GROWING BUSINESSES IN ATTRACTIVE, RAPIDLY GROWING MARKETS

Net Assets (\$USm)



Valuation of portfolio companies determined by quoted price or observable arms-length, private placement transaction prices.

KEY FINANCIAL DATA (\$ IN MILLIONS, EXCEPT NAV PER SHARE)

	2022 H1	2021	2020	2019	2018
Total Net Assets	\$76.90	\$68.10	\$32.70	\$22.30	\$16.10
Fair Value of the Portfolio	\$71.10	\$62.50	\$30.50	\$20.30	\$13.70
Total Revenue	\$8.00	\$29.20	\$9.90	\$7.70	\$6.80
After Tax Profit	\$6.70	\$26.40	\$7.70	\$5.50	\$4.40
Net Assets per Share	\$0.51	\$0.48	\$0.35	\$0.35	\$0.30

CONTACTS

Tim Thompson | U.K. Investor Relations | tim@flagstaffcomms.com

TEKCAPITAL PLC AIM:TEK, OTCQB:TEKCF

12 New Fetter Lane, London, EC4A 1JP, United Kingdom
www.tekcapital.com