



INVESTOR FACT SHEET

Tekcapital finds and invests in exciting new discoveries from our global university network that can enhance people's lives. We also provide a suite of tech transfer services to help universities commercialise their innovations. For additional information please visit www.tekcapital.com.

TEK AT A GLANCE (strong balance sheet, no debt)

\$57.8M
Net Assets
2022

\$0.38
NAV/Share
2022

\$54.9M
Portfolio
Valuation
2022

-\$12.7M
Net Income
2022

COMPELLING INVESTMENT THESIS

We build new businesses based on innovative technologies that can improve quality of life. These technologies are sourced from our global university network and coupled with star-power management.



ADDRESSING MAJOR
HEALTH & SAFETY
PROBLEMS



LARGE ADDRESSABLE
MARKETS



INNOVATIVE
TECHNOLOGY



STAR-POWERED
MANAGEMENT

FOUR EXCITING PORTFOLIO COMPANIES



12%

Medical Devices:
Portable Oxygen Concentrators

TAM: \$1.46b
CAGR: 8%



97%

Food Tech:
New low-sodium salt

TAM: \$1.1b
CAGR: 11.5%



100%

Smart Eyewear:
Bluetooth Designer Glasses

TAM: \$147b
CAGR: 8.5%



100%

Autonomous Vehicles:
Remote Monitoring and Control

TAM: \$11.9b
CAGR: 24%

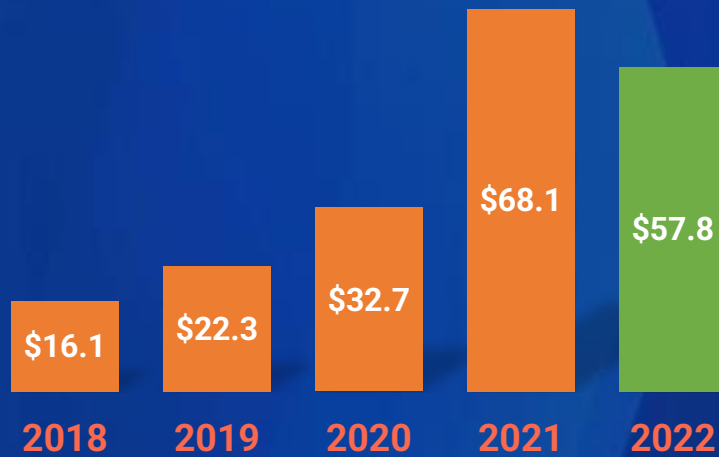
** MicroSalt Ltd owns ~78% of MicroSalt Inc, its U.S. based subsidiary..

** Lucyd Ltd owns ~ 67% of Innovative Eyewear Inc. its U.S. based subsidiary.

**Guident Ltd owns ~91% of Guident Corp. its U.S. based subsidiary

GROWING BUSINESSES IN ATTRACTIVE, RAPIDLY GROWING SECTORS

Net Assets (\$USm)



Valuation of portfolio companies determined by quoted price or observable arms-length, private placement transaction prices or independent valuations.



CONTACTS

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